Exoplanetary space missions

Yesterday, Today, and Tomorrow

M. Fridlund

ESA



The Past



1993: Call for proposals for Horizons2000+

- Response: Darwin Nulling interferometer

1994: Proposal (by same people Legér, Schneider et al) to augment STARS (asteroseismology) with occultation studiesapproved by AWG

1995: 51 Peg is discovered by Geneva

1996: a) Roles on STARS are reveresed

b) Darwin approved as Cornerstone Candidate study



Internal Darwin study 1996 -- 1997
Evaluation of:

- Nulling interferometry
- Coronograph
- Free flying Occulter

Nulling Interferometer selected as baseline for ITT to industry

Set up of first Darwin Science Team



Alcatel Study: 1998-2000 (riders for imaging)

- Mariotti/Laurence Interferometer





Alcatel & Astrium came to conclusion that mission would be feasible after significant technology work

Selection of missions for first element of H2000+ (until 2010) selected LISA, GAIA, Bepi Colombo, JWST participation and Eddington (as reserve)

Darwin was for a few days Cornerstone 8!

Technology program was initiated



"Other worlds, with plants and other living things, some of them similar and some of them different from ours, must exist"

(Epicurus, 300 BC)

The survey committee recommends...studies of infrared interferometry, in particular with the aim of detecting Earth-like planets around other stars – Horizon 2000+ survey committee, 1994

INVESTING IN SPACE THE CHALLENGE FOR EUROPE



Space is so essential for the future of our civilisation that vigorous space programmes will be pursued regardless of whether Europe decides to participate. The political and economic future of Europe, however, definitively and critically depends upon its response to the space challenge! A strong European space programme is an essential ingredient for sustainable wealth and well-being, and to address a multitude of problems, both man-mode and natural, on planet Earth.

LONG-TERM SPACE POLICY COMMITTEE SECOND REPORT **ACTION 1**

Search for Earth-like Planets, 2000



Darwin technology new items – useful also for Cryo breadboard Coronography

Formation Flying study + breadboard

Cold gas micro-propulsion P

Wavefront tilt sensorP

Phase referencing system P

Passive components (coatings, beam-splitters, ...) 1/2P

Nulling Interferometer in Integrated Optics

Single Mode Waveguide Coupling Device P

Solar Array / Sun shield P

Vibration damping P

Solid Cryogen Cooling



On Micro-propulsion PRISMA/PROBA

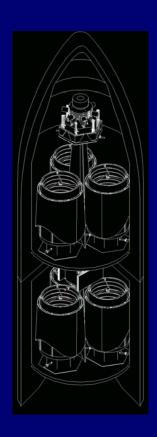
FEEP technology has high power dissipation – incompatible with payload?

- -Alternative: Cold gas micro-propulsion
 - -Mass penalty seems acceptable
- -Trade-off by Mikael Kilter (Master thesis)

Detector cooling

Two stage sorption cooler requires 14 - 16 m2 of radiators

- Combined with sun shield / solar array (D_{max} 4m)
- Alternative for first stage: Cryostat, e.g. solid Neon
- Use Neon for micro-propulsion subsystem?





SMART-3

Formation Flying mission coordination

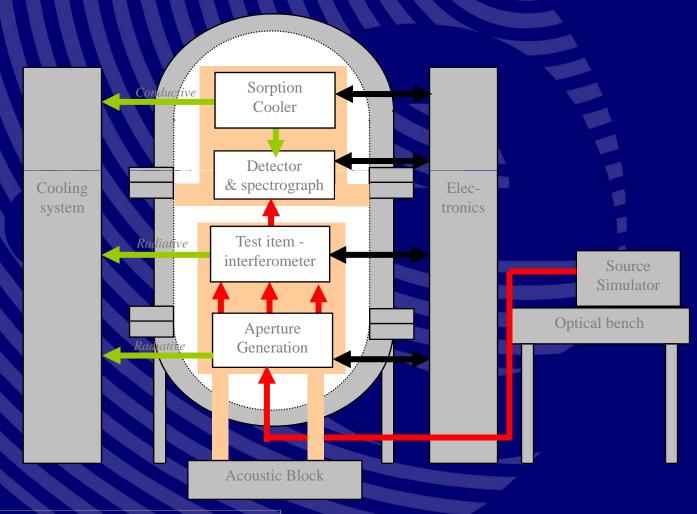
- **SMART-3**, **DARWIN** demonstration

-PROBA-3, **general FF (low-cost, LEO?)**

Replaced by PRISMA/PROBA

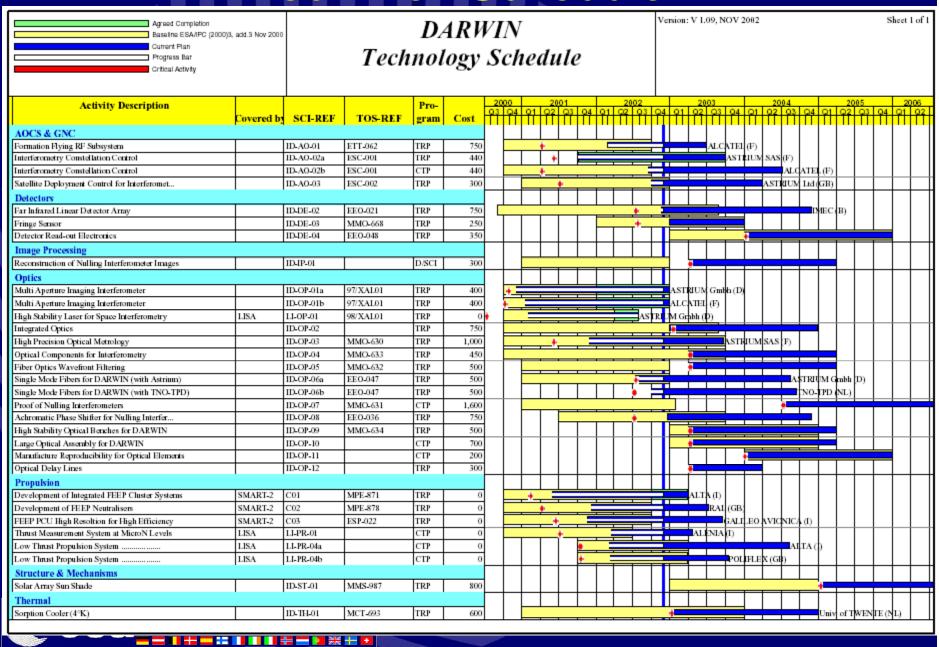


Cryogenic Interferometry Facility - CIF





Tech Dev Schedule



ESA Coronography

Workshop 2 – 5 February 2004 in Leiden (Lorenz center) – Chair Andreas Quirrenbach

-~40 people

- Target: To bring US and EU together and explore collaboration

- Explore national funding

- Suggest ESA technology development



Programme in a Nutchell

Technology Research Programme SMART 3
Formation Flying precursor and interferometry

FINCH
system simulator
formation flying
& optical

Nulling breadboard

GENIE stellar nulling interferometry

COROT & Eddington stellar occultations



FINCH

(Fast Interferometer Characterisation)

- Optical
 - Building on ESO's simulator of VLTI
 - SW designed with DARWIN in mind
- Formation Flying
 - GNC simulator developed in technology programme
- End-to-end simulator
 - Allowing system couplings to be identified
 - Developed throughout mission lifetime
 - Open access



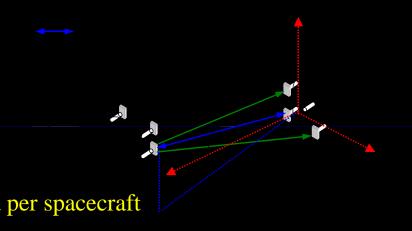


- Formation flying
 - -Deployment
 - -Collision avoidance, FDIR
 - –RF metrology
- Precision formation flying
 - -Accuracy (~ 1 micron)
 - -High precision Optical RF metrology
- Verify need for Optical Delay
 - -ODL used to find fringes (baseline)
 - -Micropropulsion used to find fringes
- Technology relevant to wide range of missions
 - -XEUS, Planet Imager, Earth Observation (GEO) and
 - –Close Flying Comms Sat in GEO

ON PRISMA

RF metrology

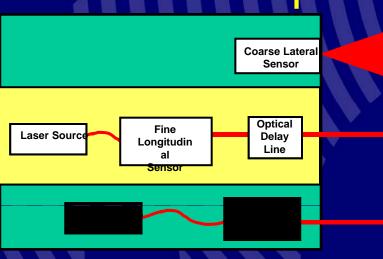
- •The FF RF Subsystem provides for the formation
 - -relative position, velocity, attitude, attitude rate
 - -local time
 - -communication link
- Performance
 - -Elevation and azimuth: 0.5 deg
 - -Range 1 cm
- •Equipment
 - -Minimum of 2 Tx/Rx and 5 Rx antenna per spacecraft
 - -S-band (L-band protected)
 - -Dual frequency
- Drivers
 - –Roboustness: Navigation Processing in all space
 - Full visibility: Relative position of 2 sate
 - -Calibration: Multipath and RF path calibration
 - -Collision avoidance: Fast navigation solution

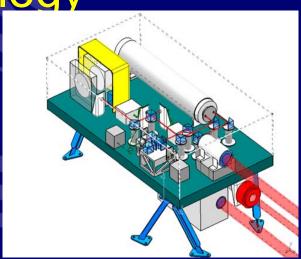




ON PROBA3

Optical Metrology





- Coarse Lateral
- •Fine Longitudinal
- Optical Delay Line

- Fine Lateral
- Absolute Longitudinal
- Frequency Scan Interferometer
- Dual Frequency Interferometer



ON PRISMA/PROBA3

Lateral Metrology

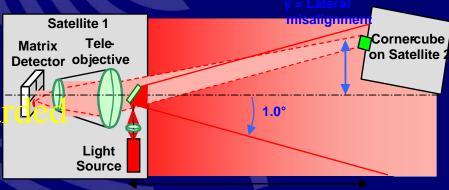
•Coarse Lateral Sensor

Accuracy +/- 1 mm

Designed but not breadboa

Non-critical

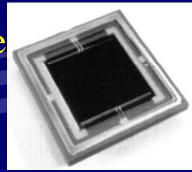
Fine Lateral Sensor



Distance between satellites: 25m to 250n

- Accuracy 30 microns at 250 m distance
- Collimated laser beam

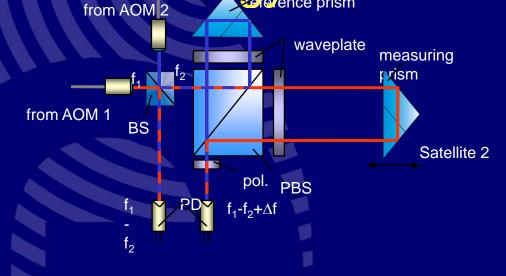
 Measurement of the Spot center on a Position Sensing Device



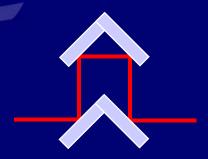


Longitudinal Metrology from AOM 2 from AOM 2





- Optical Delay Line
 - stabilisation of fringes
 - stroke: 10 microns
 - Actuator: piezo





GENIE - status

Evaluation phase >> 2 contracts
for separate 12 months
definition studies ->

- 1) To expensive
- 2) closed down in 2006

The Present





Cosmic Vision

ESA's new scientific plan

Runs 2015 - 2025 (and beyond)

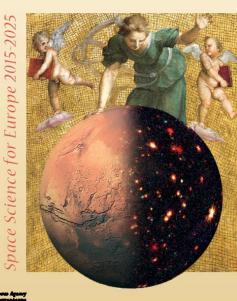
Adresses themes with variety of missions

Currently: L (650M€), M(300M€), O(portunities) (<150M€)





Cosmic Vision



Cosmic Vision is centered around four Grand Themes:

- 1. What are the conditions for planet formation and the emergence of life?
 - From gas and dust to stars and planets
 - From exo-planets to biomarkers
 - Life and habitability in the Solar System
- 2. How does the Solar system work?
- 3. What are the Fundamental Physical Laws of the Universe?
- 4. How did the Universe originate and what is it made of?

Proposed strategy:

First: In-depth analysis of terrestrial planets

(Darwin / NIRI)

Next: Understand the conditions for star, planet and life

formation (Far IR observatory / Solar Polar Orbiter)

Later: Census of Earth-sized planets & explore Europa

(Terrestrial Planet Astrometric Surveyor /

Europa orbiter / lander)

Finally: Image terrestrial exo-planet (beyond 2025)

(Large Optical Interferometer)

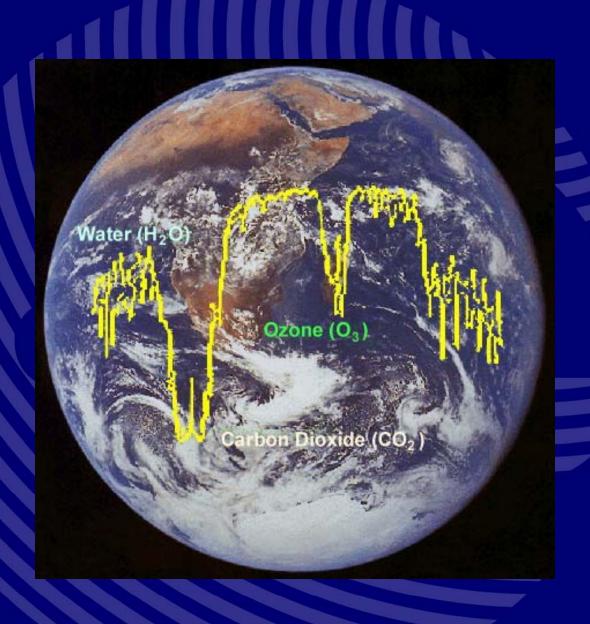
'Big Questions'

- 1. "What is the uniqueness of our own Earth?"
 - The searching for, study & characterization (incl. Atmospheres)
 - of Terrestrial Exoplanets (TE's)
- 2. "Are we (lifeforms) alone?"
 - The habitability of these worlds, search for biomarkers
- 3. "What is our past & future?"

The formation of planets

The evolution of planetary systems







The Ultimate Goal

First: In-depth analysis of Earth-like planets

What strategy?

- Search for rocky planets and determine if they are common or rare
- Determine the physical conditions of and on these planets
 - Determine whether these planets are in principle habitable
 - Find out if these planets have life on them
 - To place ourselves in context we need Comparative Planetology



First round of CV2015:

About 20 exoplanetary missions (theme 1) in category L & M were proposed

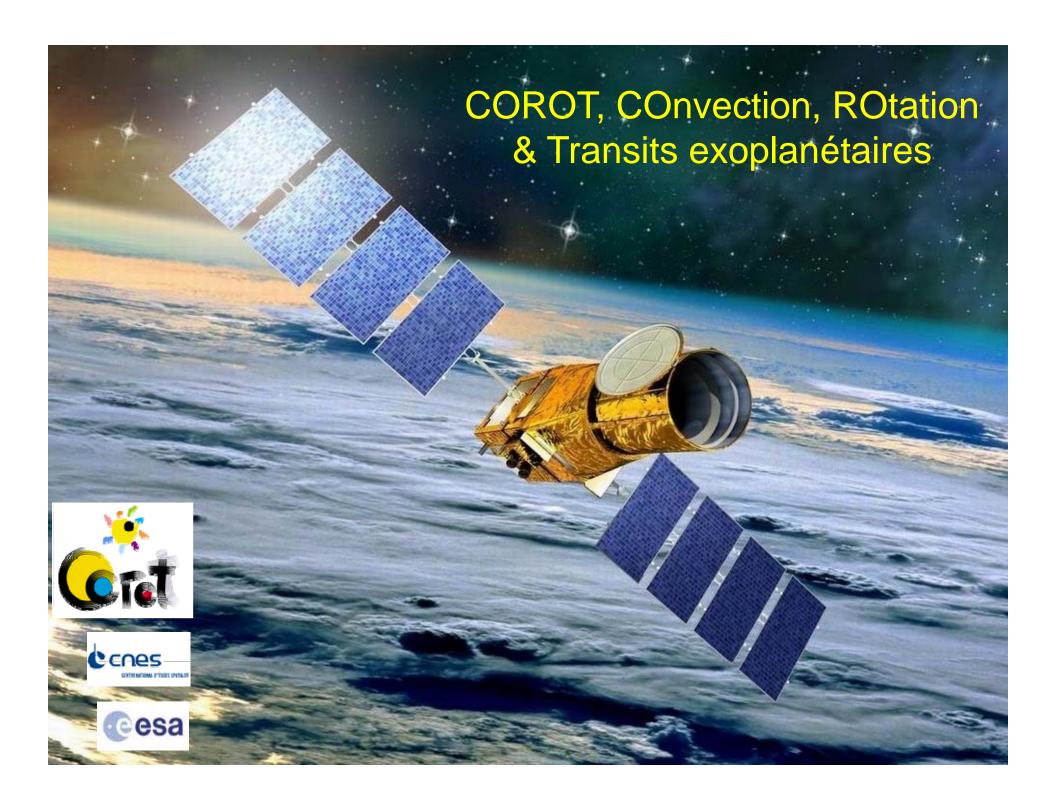
Including Darwin

Darwin was highly ranked scientifically but deemed not technologically mature for 2018

PLATO was selected for an M-class study

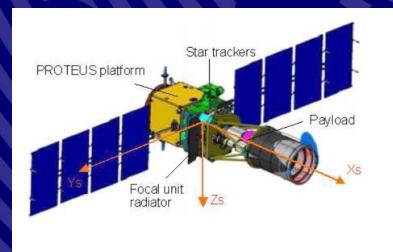
And we have CoRoT.....





COROT:

- ■S/C 4.2m x 1.9m x 9.6m, 650kg, 530w
- Payload
 - CoRoTel, afocal, 27cm aperture, Baffle
 - CoRoTcam, dioptric, 4 CCD frame transfer 2048 x 4096
 - •CoRoTcase, electronics box
- Short integrations (20d -- 60 days) on asteroseismology fields in between 150 days on exo-fields

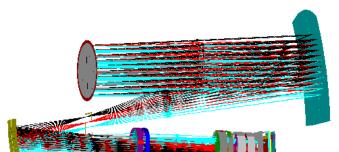












Instrument

- Optical layout
- 27 cm main mirror
- 2 focal planes
 - 1 for exoplanets
 - 1 for asteroseismology
- Prism in front of exoplanetary field
 - Provides short spectra to discern transits from activity



Basics



Weight 600kg, Dimensions 4.2m by 1.9m, Power generation 530W Based on CNES PROTEUS space craft

Pointing accuracy = 0."2

Payload (= telescope) 300kg, Data rate 900Mb/day

Nominal mission 2.5 years, Extended mission added 3.5 years



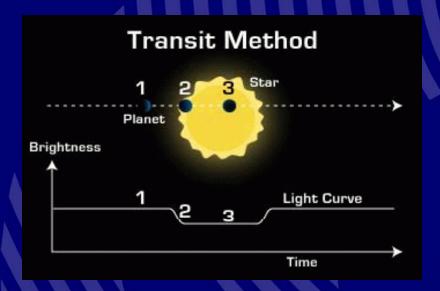
Scientific Program

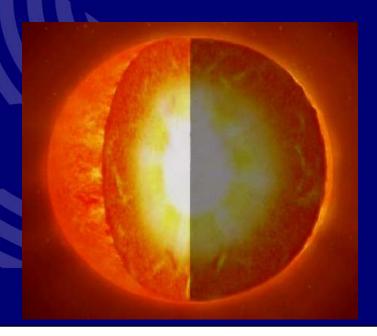
- Asteroseismology
 - Exploratory program studies astroseismological properties for a large number of stellar types (0.5 mHz)
 - Detailed program follows individual objects with high s/n for long periods (2-4 months) (0.1 mHz)
 - 10 primary up to 800 secondary targets per field
- Planetary transits
 - 150 day observations of each field (180 possible)
 - Color information
 - Short periods allow small planets to be detected
 - Up to 12000 targets per field

Plus additional science plus support program



Objectives





COROT has two objectives:

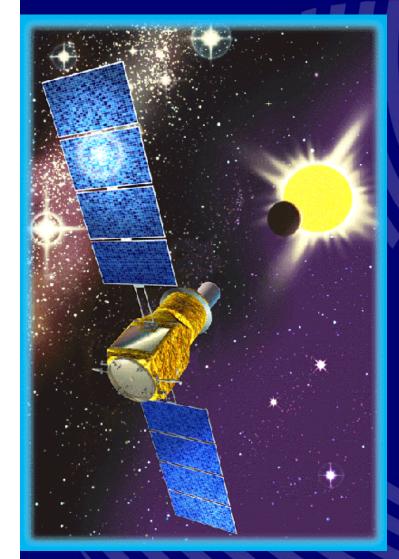
- Searching for planets of the a type similar to our own Earth (so far unknown around other stars
- Studying the inner parts of stars (for the first time) by measuring the changes in light output caused by acoustical sound waves travelling through the star.

COROT is essentially a very precise light-meter (photometer). COROT can measure changes in stellar flux of 1 part in 100 000!

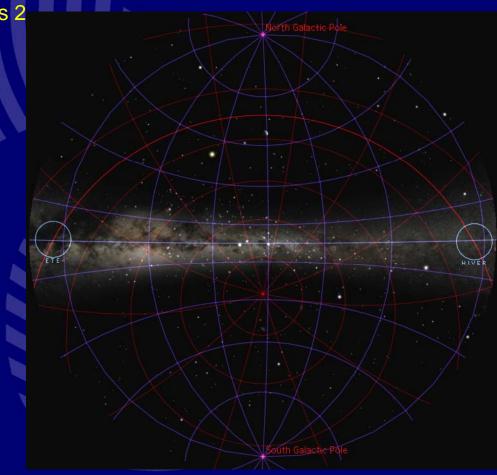
Can discriminate between colours ==> COROT can tell what the cause of variations in stellar flux are:

- a) Intrinsic changes caused by activity or by waves travelling through the star
- b) Occultations by a (small) planetary body passing in front of the star





Basics 2







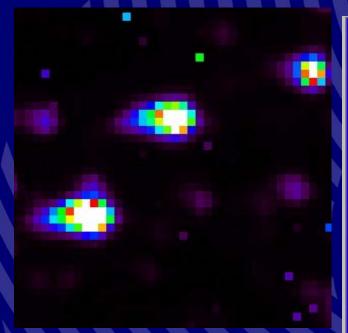




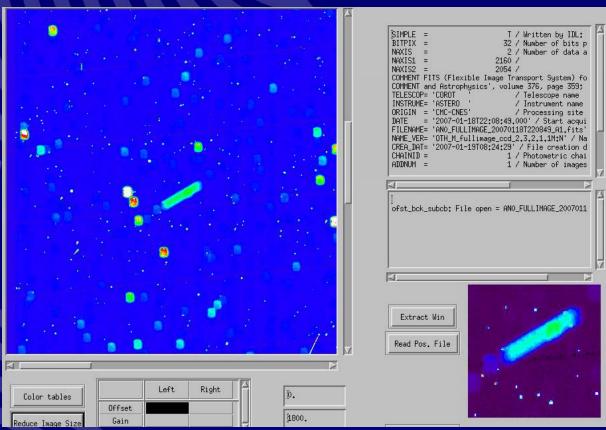
- Launched on first second of first launch window on 27 December 2007
- Launch sequence nominal. Orbit perfect.
- Solar panels deployed. Space craft turned ON, Instruments turned ON. All systems nominal
- Telescope hatch opened on 16 january
- Verification of observing systems 16 january -- 31 january
- Beginning of science observations on february 1



Lightcurves and UFO's observed



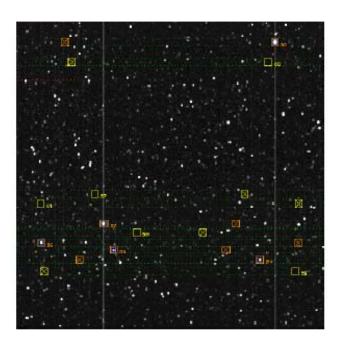
Imagettes and lightcurves - with color





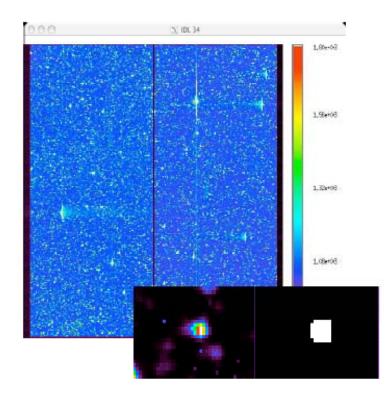
Full images, windowing and target selection

Seismology detector (Vincent Lapeyrere)



- 10 bright stars
- 10 background windows

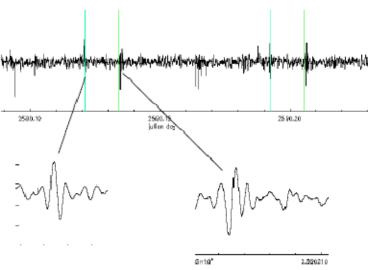
Exopplnat detector (Farid Karioty)



- 11600 faint stars
- 400 background windows

SCAO

Barycenter X of the stellar image

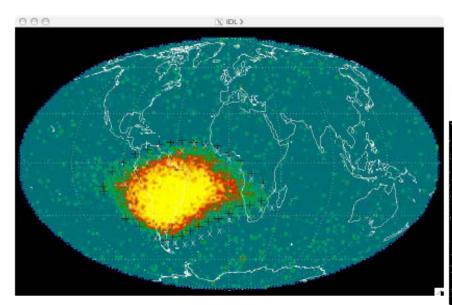


Stability performances: x axis: rms 0.12 pixel y axis: rms 0.15 pixel

~ 0.3 arc sec.

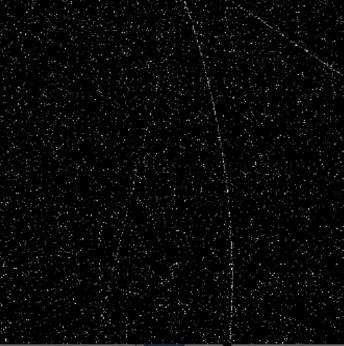
Vibrations due to the entrance and exit form ecclipses

Radiations: SAA

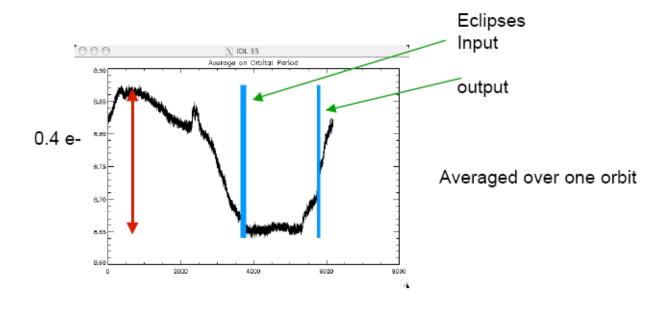


Position of the SAA measured with CoRoT data.
Position shifted towards NW of
Approximately 5 degrees with respect to the
AP8min model (Leonardo Pinheiro)

Example of a charge deposit in an exo CCD (Farid)



Straylight background

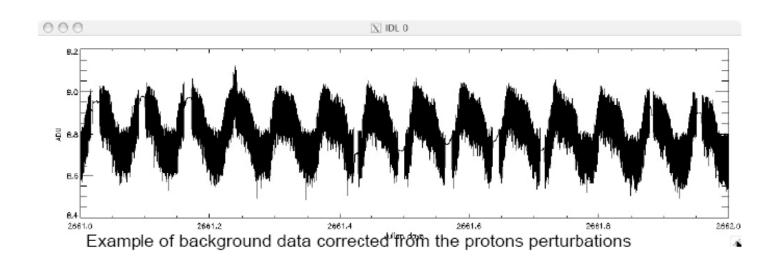


Smaller than expected ! Baffle efficiency > 10-12



Duty cycle

Data losses are mainly due to the SAA crossing: 6%. Hot pixels flux 10 times more than expected

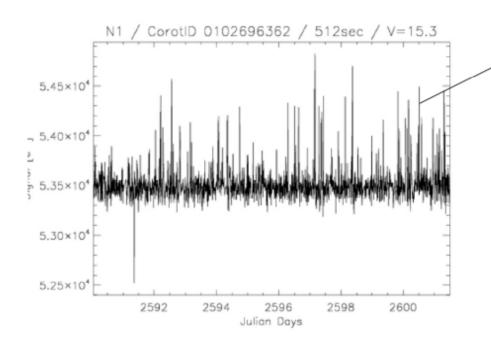


Other random events contribute to 1 to 2%.

Duty cycle 92%



Performances exo field



Without corrections the noise is close to the photon noise

Magnitude 15.4

Without correction rms 1170 ppm

Photon noise: rms 1080 ppm

Magnitude 12.3

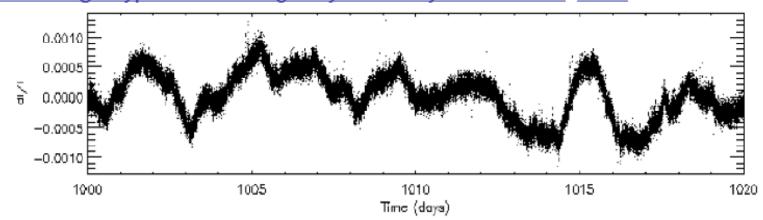
Without correction rms 400 ppm

Photon noise: rms 300 ppm

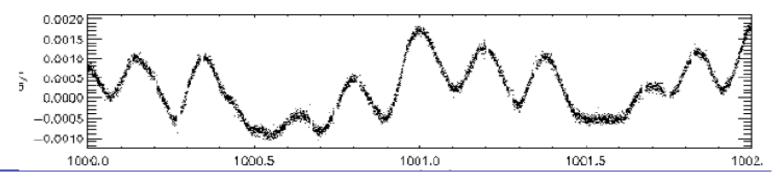
Light curves in the sismo field (1)

1 point every 32 s. abscissa days, arbitrary unit, ordinate relative flux

A 6th mag F-type star showing daily variability below the 10-3 level

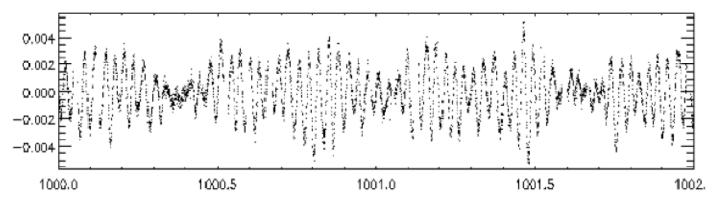


A 6th magnitude A star showing variability below the 10-3 level on a few hours

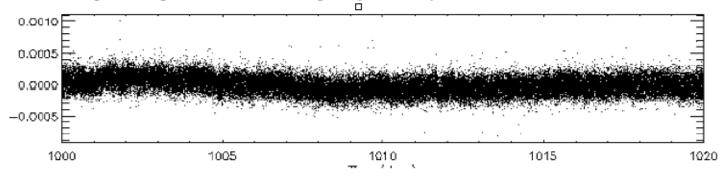


Light curves in the sismo field (2)

A 9th magnitude suspected delta Scuti star from ground based preparatory observations, showing beat phenomena at a few 10-3



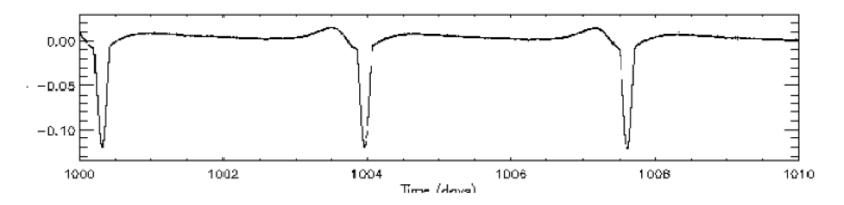
A 7th magnitude giant F star showing very low dispersion of a few the 10-4



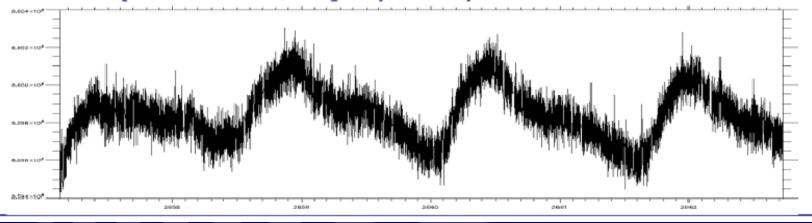


Light curves in the sismo field (3)

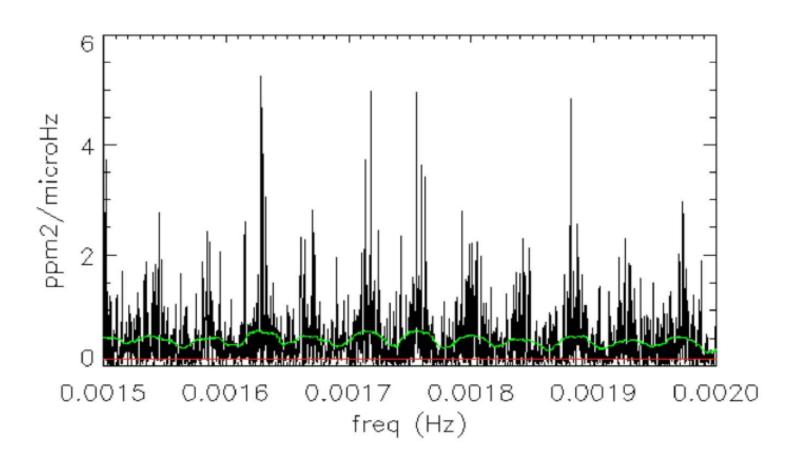
An 8th magnitude B star in an eclipsing binary



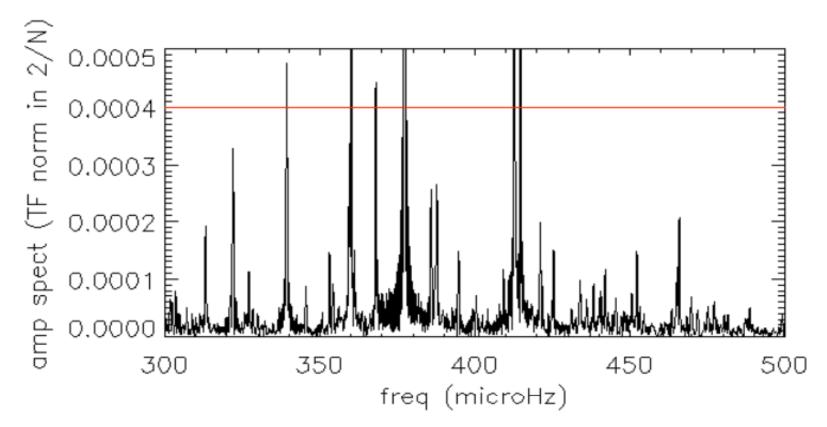
A 6th magnitude Be star showing daily variablity



HD 49933 observed with CoRoT



Fourier spectrum of a delta scuti star

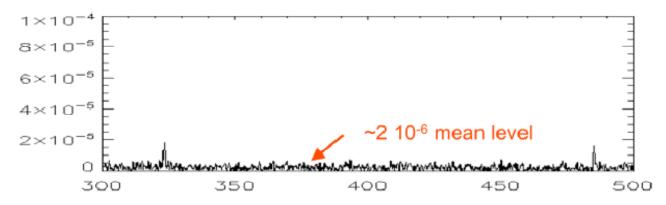


8th magnitude star.

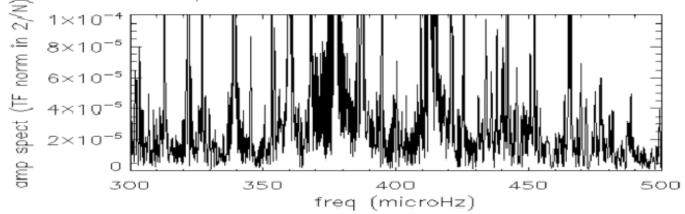
The red line illustrates the common lowest detection limit from the ground.

Noise in the low frequency range

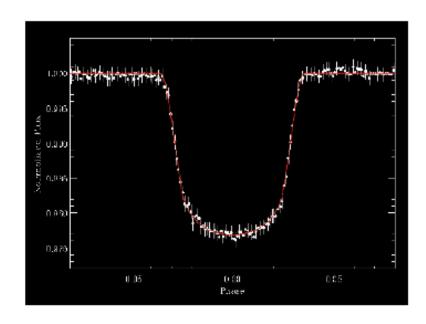
9th magnitude star indicative of the very low noise level in the low frequency range.



The same delta scuti star, at the same vertical scale as above



The first planet



Precision: 3 10-4 in 1 hour!
Observed 40 times!,
duration 2h

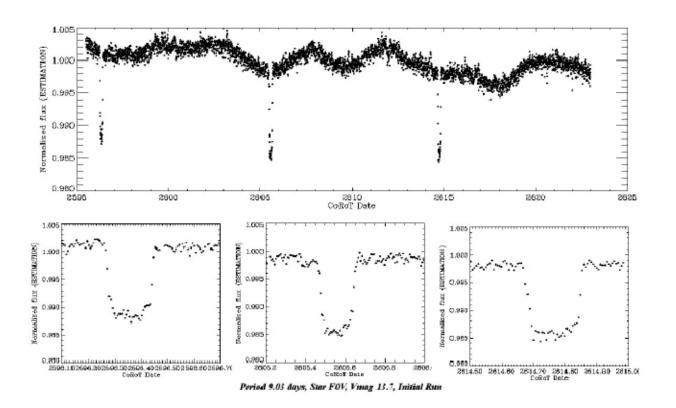
CoRoT-EXO-1b

Period: 1.5 day Radius 1.5 to 1.8 R Jupiter Distance to the star: 0.04 UA

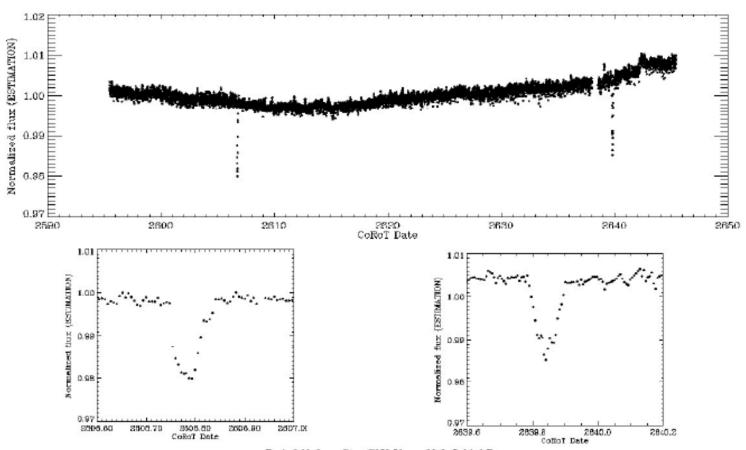
Observed with SOPHIE (OHP)
Mass 1.3 M Jupiter (uncertain)

Dwarf solar like star mv=13

Planet candidate (1)

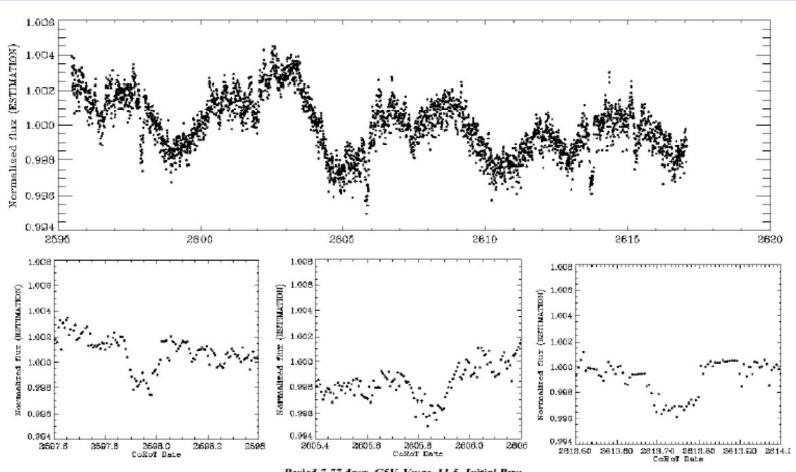


Planet candidate (2)



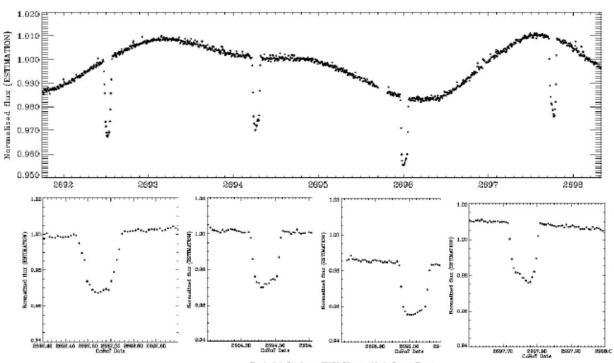
Period 33 days, Star G2V, Vmag 13.9, Initial Run

Planet candidate (3)



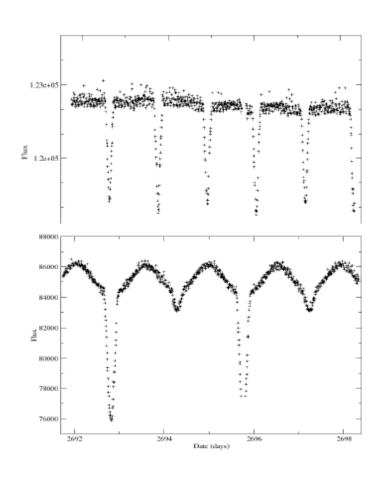
Period 7.77 days, G5V, Vmag 13.5, Initial Run

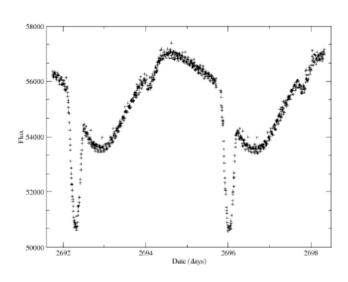
Planet candidate (4)



Period 1.74 days, K0V, Vnuag 12.6, Long Run

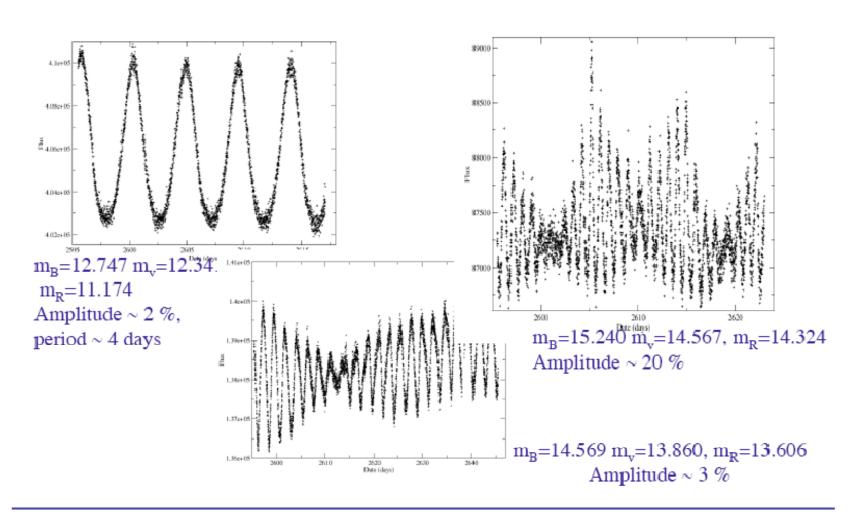
Ecclipsing binaries in the exo field



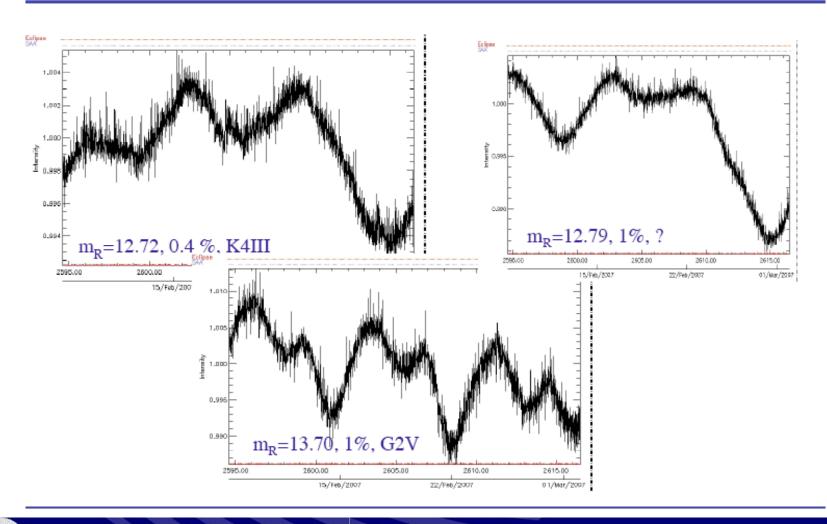


3 colors, sampling 512s (32s)

Pulsating variables in the exo field



Wait and see

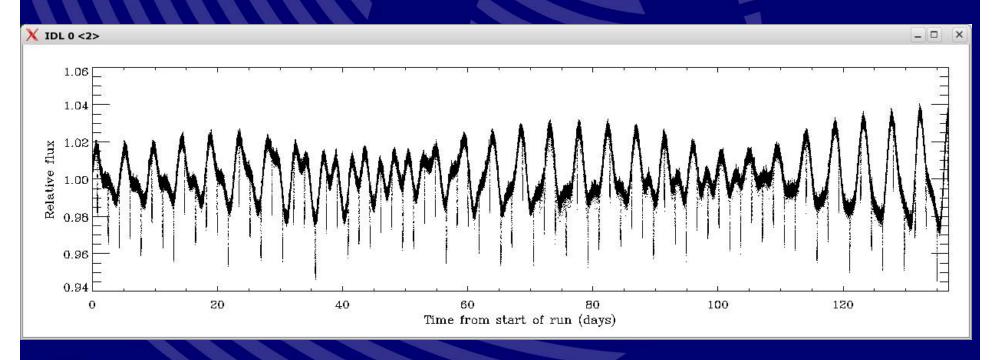




CoRoT Exo-2b

140 days of data, 78 consequtive transits

1.74 day period, R = 5 R_O, Star solar, low metallicity 5 + 40 day periodicity in starspots = differential rotation. 1 σ noise = 1.5 x 10⁻⁴ epoch folded





FuP Telescope observations

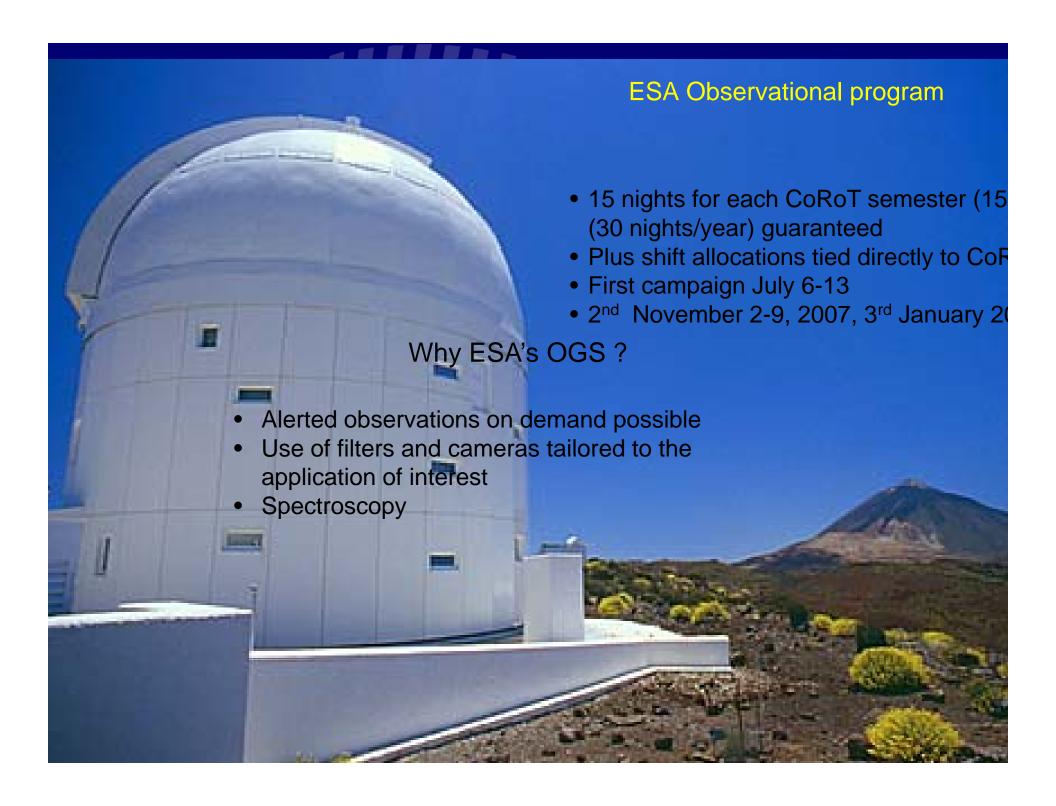
- ESO: SUSI-2 (NTT); UVES, FORS, NACO (VLT), HARPS(3.6m), Euler, SOPHIE(OHP), ESPADON (CFHT)
- 2. Spectroscopy, RV, Stellar identification
- 3. FOW > CoRoT PSF, angular resolution > 0.6 arcsec, sensitivity < 20th mag
 - High angular resolution On-Off photometry of background stars (ephemerides from CoRoT)
 - Re-measurement of transits (m_v=15.5) with higher sampling (< 8 min)



HST/SPITSER

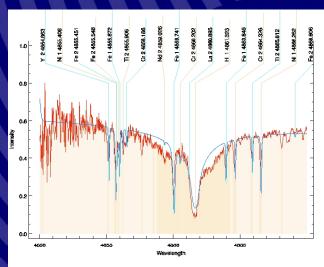


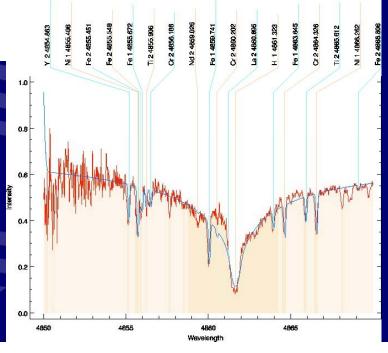




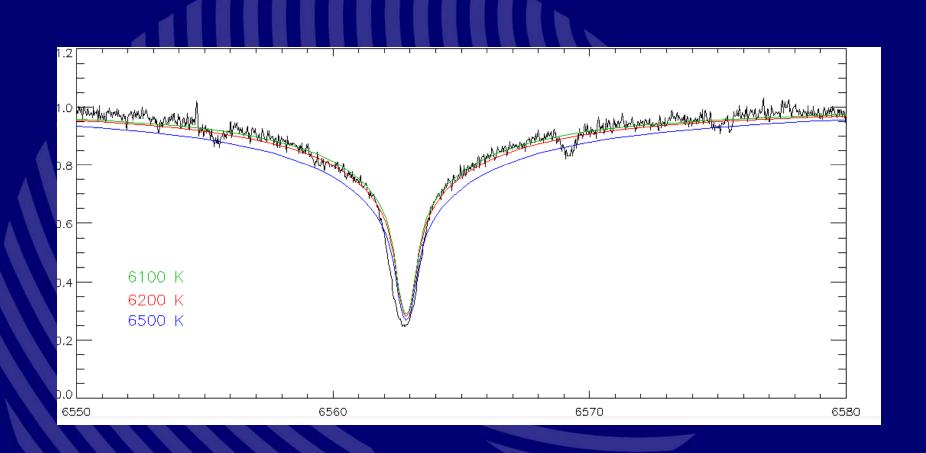
Planet size is modell dependent

VALD data base SME (LTE) Observations (HARPS/UVES)











Why is CoRoT so much better than specifications:

- EVRIS, PRISMA, STARS, Eddington
- PROTEUS Bus
- Luck?

What next: 2-5 years of operations!

Then more missions



The Future



So where do we (Europe) go from here?

Pale Blue Dot initiative -- Community building, analysis, etc

ESA task force on exoplanetology --Roadmap to exoplanets and beyond

Samples of what is likely to happen: ==>



Darwin technology program on hold

New element:

- -ESA ExoPlanetary Roadmap Advisory Team
 - Hatzes (Chair)
 - Quirrenbach, Tinetti, Udry, Rauer
 - Boccaletti, Dvorak, Micela, Selsis, Morbidelli



Mission scenario

1. CoRoT -- Transit mission 2006/9 (2012)

2. Herschel KE-belt observations 2008 --

3. Kepler -- Transit mission 2008(9) --

4. PRISMA 2009

5. PROBA-3 2010/11

6. Darwin/TPF Precursor ? -- Direct observation, e.g. PLATO, small

coronograph 2017

7. SIM Planet finder 2020?

8. Coronograph 2m 2020?

9. Darwin/TPF -- Direct observation 2022?



Herschel - 2008 Kuiper Edgworth-disks

- HERSCHEL program
 - Building on Spitzer legacy
 - Unbiased search for Kuiper belts / exo-zodi in OT program of closest 200 FGK stars (d < 18pc).
 - Sensitivity is 1 Kuiper-belt around G2V at 10pc
 with S/N of 5 in ~30 min.

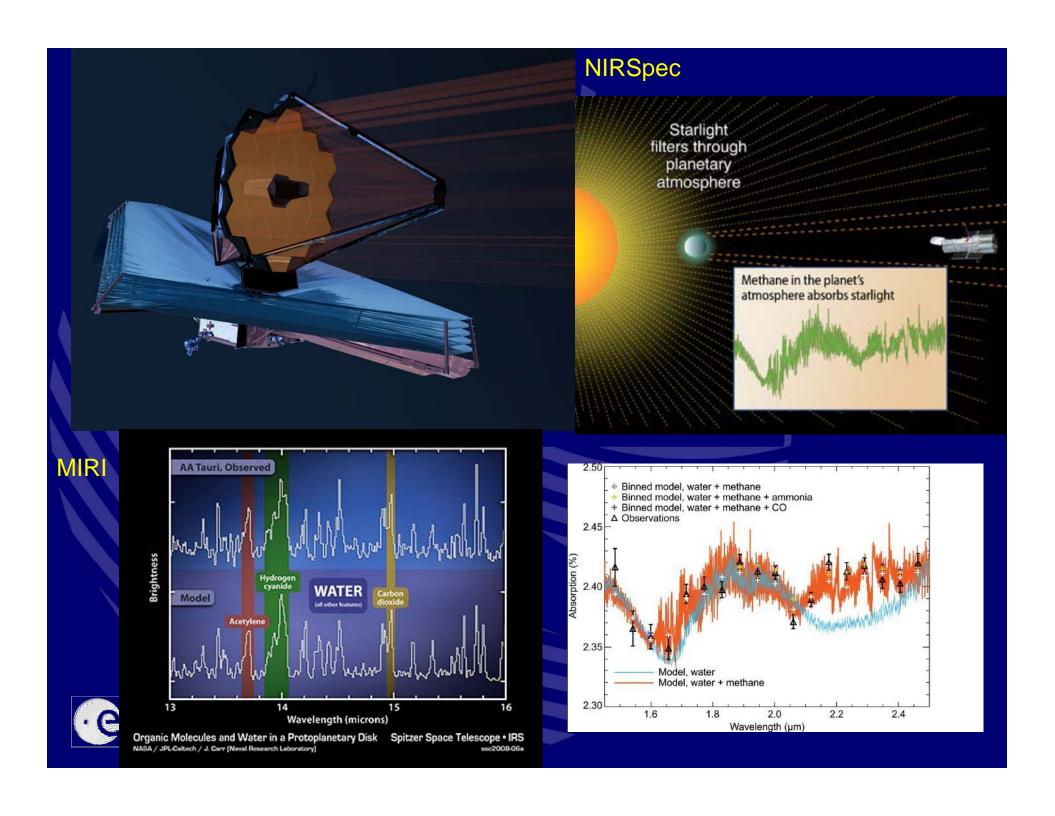
Disks as tracers of targets T=30-40K

KEPLER:

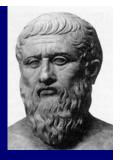
- Launch in 2009, results in 1-3 years, nominal mission time 4 years
- Scans 100,000 stars in a 150 sq. deg. field in Cygnus-Lyra
- Expected to find ~5-50 'real Earths' = $1 R_{\oplus}$ in HZ = 1 AU around G2V)







PLATO science objectives



PLATO = new generation mission of ultra-high precision photometry for exoplanet search and stellar seismology

main objective: evolution of exoplanetary systems (planets + host stars)

- the evolution of planets and that of their host stars are closely linked
- a complete and precise characterization of host stars is needed to measure exoplanet properties: mass, radius, age
- compare planetary systems of different ages
- observe exoplanets at different stages of dynamical evolution
- ... and at different stages of physical and chemical evolution
- correlation of planet evolution with that of the host stars

= comparative exoplanetology

needed observations:

- 1. detection & characterization of planetary transits
- 2. seismic analysis of exoplanet host stars
- 3. complementary ground-based follow-up (spectroscopy)

PLATO main science requirements

- 3 star samples

1. $\geq 100,000$ bright stars $m_V \leq 11$, with noise $\langle 2.7 \ 10^{-5}$ per hr::

exoplanets with radius smaller 1 earth

complete seismic analysis of host star (mass, radius, age)

2. $\geq 400,000$ stars $m_V \leq 14$, with noise $\langle 8.0 \ 10^{-5}$ per hr:

exoplanets with radius down to 1 earth

3. 1000 stars $m_V \leq 8$:

asteroseismology in two colours

- two successive fields: 3 yrs (field 1) + 2 yrs (field 2, goal 3 yrs)
- field of view > 550 deg2
- additional step & stare phase 1yr: 4 fields x 3 months
- duty cycle ≥ 95%

proposal included 2 options: staring and spinning

staring has been baselined

for maximizing number of exoplanets with complete seismic analysis of host star

Exoplanets: photometric transits

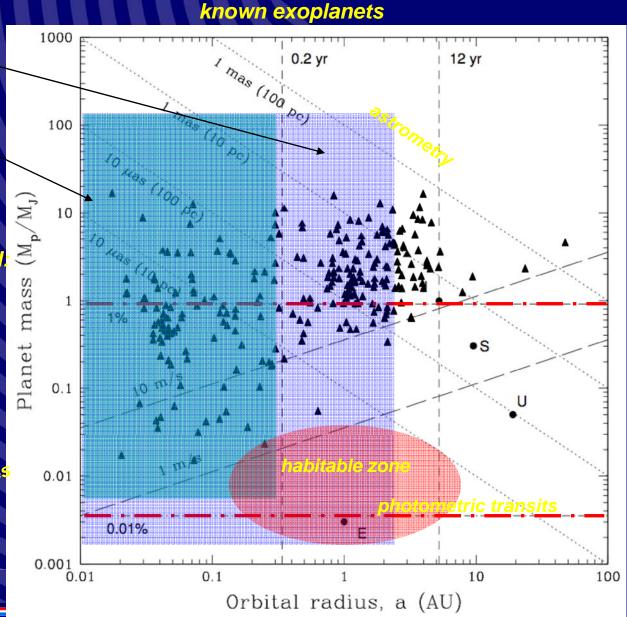
PLATO COROT

3 advantages of transit method.

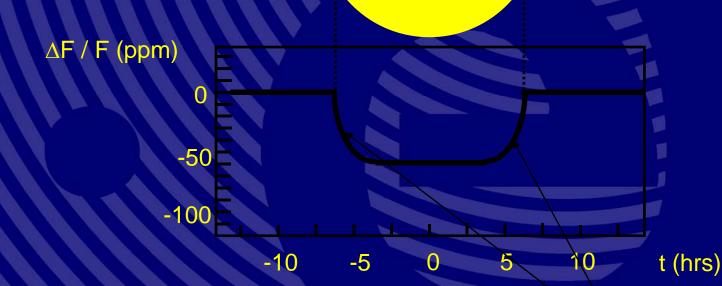
- detect telluric planets
- measure their radius
- orbit inclination is known

radial velocities









P: period; R_{*}: star radius; a: semi major axis; β: transit latitude

geometrical probability: $Pr = R \sqrt{a}$

transit duration : $Tr = (P/\pi) (R / a) \cos \beta$

transit depth : $\Delta F/F = (R_p/R_*)^2$

Kepler third law: $M^{1/3}/R_* = (4\pi^2/\text{GP}^2)^{1/3} \text{ (a/R}_*)$

- 1. β from transit profile
- 2. R√a from transit duration
- 3. R_{p}/R_{*} from transit depth
- 4. M^{1/3}/R_∗ from 3rd law
- (5. $M_p/M_*^{2/3}$ from Vrad)

R_p, a, M_p, age (planet) can be determined if R_{*}, M_{*}, age (star) are measured

Seismic analysis of planet host stars

1. radius and mass

radius from Gaia seismology $\mathfrak{A} \rho(r)$, in a a model independent way:

$$v_{nl} = f(c^2 = \Gamma_1 P/\rho)$$
 $v_{nl} \geqslant \rho(r)$

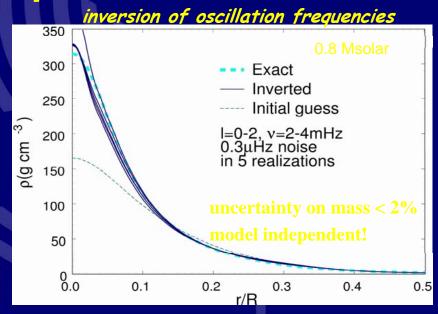
2. age

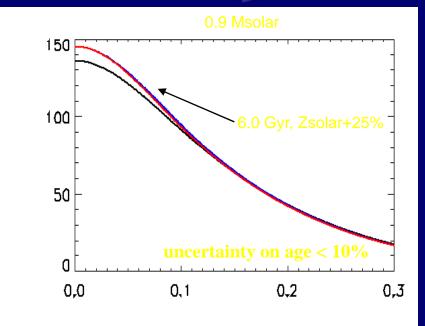
modelling: evolution \Im He+metal content $\Im \mu \ \Im \ v_{nl}$

model dependent

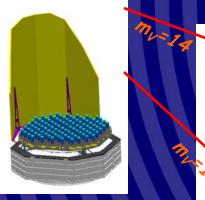
(in particular initial chemical composition), but final age uncertainty remains small: < 10%, i.e. much smaller than classical determination (50-100% uncertainty)



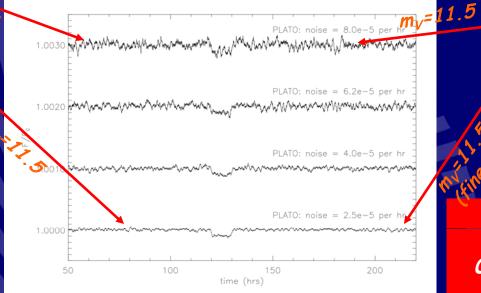




PLATO the two concepts



staring concept: 100 identical 10cm pupil telescopes 0.75 m²



spinning concept:
3 identical
0.72 m² telescopes

> 90% duty cycle4 years on single field+1 year step & stare

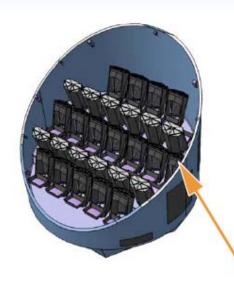
very high precision simultaneous seismo+exo redundancy flexibility high dynamical range

	noise		#		$_{ m mag}$
П	ppm/hr	ppm/30 d	stars	dwarfs	range
	10	0.4	10,000	5,200	9.3-9.9
П	15	0.5	21,000	11,000	10.1-10.7
	20	0.7	49,000	25,000	10.7-11.3
	26	1.0	101,000	52,000	11.3-11.9
310313	53	2.0	263,000	137,000	12.8 - 13.4
	81	3.0		360,000	13.7-14.3
00.000	100	3.7	10112	410,000	14.2 - 14.7

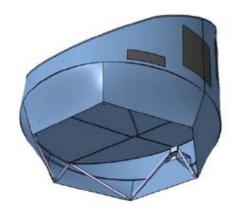
gal. plane exploration high dynamical range

monitoring 30s/7min 6 m/yr spinning 6 m/yr step & stare 5 year duration

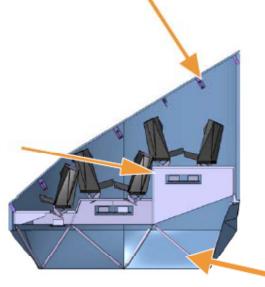
noise		#	#			
ppm/hr	ppm/30 d	stars	dwarfs			
search mode, duration 1825 days						
50		55,600	28,900	10		
81		144,000	75,000	11		
130		240,000	125,000	11.5		
fine mode, duration 30 days						
20	0.7	85,000	44,000	11		



PLATO PLM Sun shield



PLATO PLM Optical Bench plus telescopes



PLATO PLM to SVM I/F



PLATO performances

(pessimistic) estimate of PLATO performances, taking into account contamination by neighbouring sources:

		PLATO			Kepler		
	noise level	# of stars	# of MS stars	average magnitude	# of MS stars	average magnitude	
	(hr^{-1})						
→	$2.7 \ 10^{-5}$	78,000	47,500	10.5	12,000	(12,2)	
	$3.6 \ 10^{-5}$	98,000	60,000	11.0	16,000	12.8	
	$8.0 \ 10^{-5}$	619,000	378,000	(12.2)	100,000	14.0	

detection of telluric exoplanets, including in the habitable zone, with complete characterization of host stars (radius, mass, age)

PLATO-exo

= 10 x CoRoT

= 4 x Kepler (at given noise level)

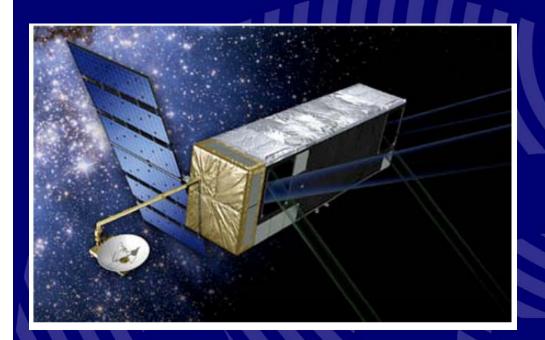
= 30 x Kepler (at given magnitude)

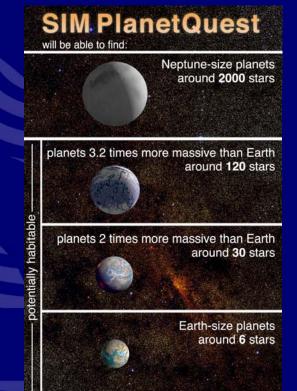
PLATO-seismo

= 1000 x CoRoT

= 200 x Kepler



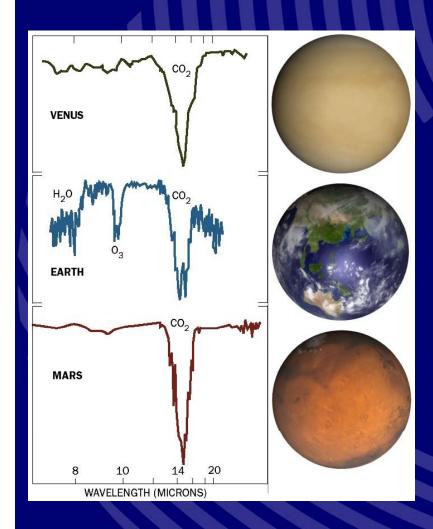


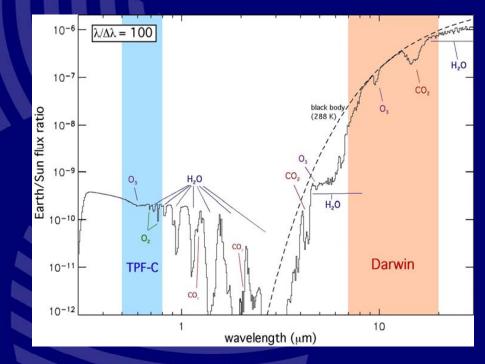


SIM - the mission that refuses to go away



Bio markers





The goal is to find rocky planets with an atmosphere out of photo-chemical balance.

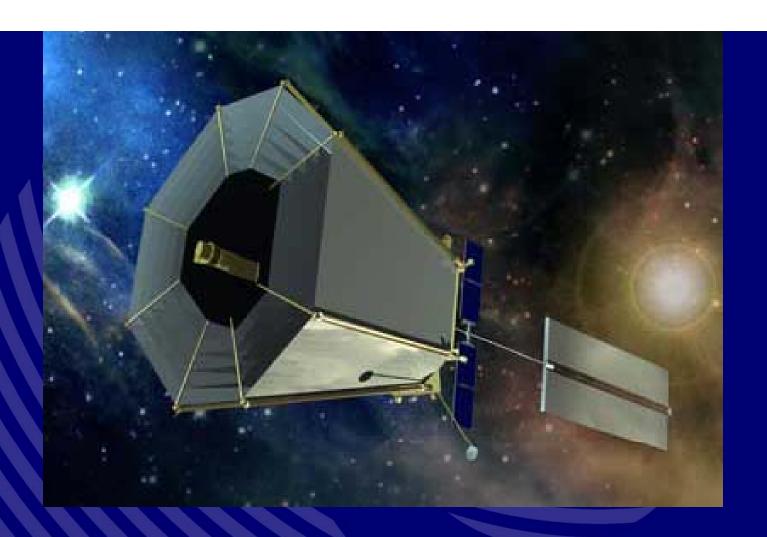
(cf. Lederberg, 1965 and Lovelock, 1965)

Working definition:

Life ° 03 + H20 + C02

Ideally, detect reduced molecules (CH4, N20) as well





US medium and/or large size coronograph



Darwin/TPF-I Mission direct observation!



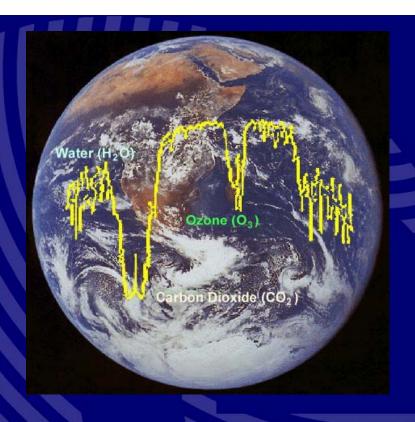
Cosmic Vision -- Large mission - requires ESA- NASA collaboration



DARWIN logo







There is a long way to go: ☐ "This is not the end, not even the beginning of the end, but maybe, just maybe it is the end of the beginning....." (Winston Churchill)

The Ultimate Goal -acheived in 202X?